

The Collaborative Process

What is Collaborative Practice?

Collaborative Practice is a family oriented, team approach focused toward preventing and resolving current or future family conflicts surrounding care for elderly parents, preparing an estate plan or inheritance distribution.

YOU Choose Who YOU Want On Your Team

- A trained Collaborative Trusts and Estates Lawyer
- A licensed Mental Health Professional
- A credentialed Financial Professional

*Working together for you
and your family*



COLLABORATIVE
PRACTICE
Resolving Disputes Respectfully

Collaborative Trusts and Estates:
www.collaborativeestates.com

Collaborative Practice Silicon Valley:
www.nocourt.org

Collaborative Practice California:
www.cpcal.org

International Academy of Collaborative Professionals:
www.collaborativepractice.com

Planning Your Estate The Collaborative Way

*Helping Preserve Your Family's
Assets and Relationships
for the Future*

Your Family...

Your Legacy...

Your Choice...



www.collaborativeestates.com

Collaborative Practice: A Different Way to Plan

What if...

You could have a professional team facilitate a dialogue with your family about your estate wishes?

You could help your children understand the reasons behind your decisions?

You could prevent the hurt feelings and anger that often emerge when families haven't had these discussions?

You could help your family avoid costly court battles and conserve their inheritance?



What if...

You included a trained **Collaborative Trusts and Estates Lawyer** in the conversation to provide the legal information needed to make good decisions?

You included a **Communication Skills Specialist** trained in family mediation to facilitate your family's dialogue in discussing difficult topics?

You included a **Financial Specialist** to help you and your family understand the financial implications of your estate to help in having informed conversations?

What if...

They worked together efficiently as a team and a resource for you and your family?

They worked to help your family cope afterward?

They created discussion instead of dissension?

Isn't This Expensive?

With Collaborative Practice, you'll receive more value than traditional practice.

Why Collaborative Practice?

- Avoids future litigation
- Minimizes family conflict and stress
- Saves money by involving experts who work together

*Your Legacy —
Your Peace of Mind*



COLLABORATIVE
PRACTICE

Resolving Disputes Respectfully

Check Our Website:

www.collaborativeestates.com

for additional information and a list of professionals in your area.