Item 1 – Cover Page

PW JOHNSON
WEALTH AND LEGACY, LLC

A California Registered Investment Adviser

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Peter William Johnson, Jr.
Chief Compliance Officer/Principal
Investment Adviser Representative

Form ADV Part 2B
Brochure Supplement
January 27, 2025

This brochure provides information about Peter Johnson that supplements the PWJohnson Wealth and Legacy, LLC ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Mr. Johnson at (408) 747-1222 if you did not receive the firm's ADV Part 2A advisory brochure or if you have any questions about the contents of this supplement.

Additional information about Peter W. Johnson, Jr. is available on the Securities and Exchange Commission's (SEC) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Born: 1951 / CRD # 1435611

Formal Education after High School

Bachelor of Science in Finance, Santa Clara University, Santa Clara, CA
Certificate in Personal Financial Planning, University of California, Santa Cruz – Extension

Business Background

PWJohnson Wealth and Legacy, LLC - 05/2020 to Present
Los Altos, CA
Chief Compliance Officer/Investment Adviser Representative

OneAscent Financial Solutions, LLC - 12/2018 to 06/2020
Los Altos, CA
Investment Adviser Representative

PWJohnson Wealth Management - 05/1990 - 01/2025
Chief Compliance Officer/Investment Adviser Representative

Item 3: Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this section. There are no reportable criminal or civil actions, administrative enforcement proceedings, self-regulatory organization enforcement proceedings or any other proceedings applicable to Mr. Johnson.

Item 4: Other Business Activities

Mr. Johnson is the President of AdvisorPress, Inc., a small publisher of personal financial planning information. Activities include public financial literacy events held at no cost to consumers; digital and print book and article publishing.

Mr. Johnson is not actively engaged in another *investment-related* business or occupation; he is not registered nor has an application pending to register as a registered representative of a broker/dealer or associated person of a futures commission merchant, commodity pool operator, or commodity trading advisor. Therefore, he does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products, including that as a registered representative of a broker/dealer, and including distribution or service ("trail") fees from the sale of mutual funds.

Item 5: Additional Compensation

Mr. Johnson is not compensated for advisory services involving performance-based fees. He is not a senior executive of or insider to an issuer of a security. Our firm also prohibits employees from accepting or receiving additional economic benefits, such as sales awards or other prizes, for providing advisory services to its clients.

Item 6: Supervision
Mr. Johnson serves in multiple capacities for PWJohnson Wealth and Legacy, LLC: supervisor, financial planner and investment advisor representative. We recognize the inability to segregate certain duties may potentially create conflicts of interest; policies and procedures are employed to ensure appropriate recordkeeping and supervision.

The business and disciplinary history, if any, of an investment advisory firm and its representatives may also be obtained by contacting the California Securities Department at (800) 628-7937.

Item 7: Requirements for State-Registered Advisors
There have been neither arbitration awards nor any sanctions or other matters where Mr. Johnson had been found liable in any civil, self-regulatory or administrative proceeding. Further, Mr. Johnson has not been the subject of a bankruptcy petition.